

**Form for Tender Offer Acceptance of NVDRs of Ngern Tid Lor Public Company Limited ("TIDLOR") and  
Subscription for NVDRs of TIDLOR Holdings Public Company Limited (the "Company" or the "Tender Offeror")**

To TIDLOR Holdings Public Company Limited as the Tender Offeror and

Acceptance Form No. \_\_\_\_\_

Kiatnakin Phatra Securities Public Company Limited, and and InnovestX Securities Company Limited as the Tender Offer Agents

I/We (Mr./Mrs./Ms./Company) _____		Nationality _____	Gender _____
Contact Address (that can be reached via mail) _____			
_____	Postal Code _____	Country _____	Contact Telephone _____
Taxpayer ID No. _____		Occupation _____	
<input type="checkbox"/> Registered Address is the same as Contact Address <input type="checkbox"/> Registered Address different from Contact Address with Registered Address as follows			
Registered Address _____			
_____	Postal Code _____	Country _____	Contact Telephone _____
<b>Please provide information about occupations and workplaces</b> as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence			
<input type="checkbox"/> The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold <input type="checkbox"/> The owner relating to trading in antiques under the law governing selling by auction and trading in antiques <input type="checkbox"/> The owner in exchange of currency, both natural and legal person <input type="checkbox"/> The owner of funds or value transfer service, domestic or cross-border that is not a financial institution <input type="checkbox"/> The owner of casino or gambling house business <input type="checkbox"/> The owner relating to entertainment facility under the law governing entertainment facility <input type="checkbox"/> The owner relating to trading in arms and ammunition (armament) <input type="checkbox"/> The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad <input type="checkbox"/> The owner relating to travel or tour agent			
<input type="checkbox"/> Other Occupation/Business Type ..... Office Address (Name and Address) .....			
In case of a foreigner (Please specify Address in the country of citizenship) _____			
Source of income from: <input type="checkbox"/> Thailand <input type="checkbox"/> Others (Please specify the country) _____			
Source of payment (can select more than 1 option): Individual: <input type="checkbox"/> Saving <input type="checkbox"/> Self-employed business <input type="checkbox"/> Salary <input type="checkbox"/> Investment income / Inheritance <input type="checkbox"/> Other (please specify) _____			
Juristic Person: <input type="checkbox"/> Money from business <input type="checkbox"/> Others (please specify) _____			

Please specify type of the seller of ordinary shares of TIDLOR and the subscriber for NVDR of ordinary shares of the Tender Offeror:

- ☐ Thai Individual      ID Card No / Civil Servant ID Card / State Enterprise Card No. \_\_\_\_\_
- ☐ Foreign Individual      Alien Card / Passport/ID No. \_\_\_\_\_
- ☐ Thai Juristic Person      Company Registration No. \_\_\_\_\_
- ☐ Foreign juristic person conducting business in Thailand      Company Registration No. \_\_\_\_\_
- ☐ Foreign juristic person not conducting business in Thailand      Company Registration No. \_\_\_\_\_

I/We hereby accept to sell \_\_\_\_\_ ( \_\_\_\_\_ )

NVDR of ordinary shares of TIDLOR and in exchange for the tendered securities, to subscribe for newly issued NVDR of the Company by way of a share exchange at the ratio 1 share of TIDLOR to 1 newly issued share of the Company.

I/We understand that the tender offer acceptance for NVDR is irrevocable. I/We have thoroughly examined the terms and conditions contained in the Tender Offer and agree to comply with the terms and conditions of the tender offer. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer. I/We understand that I/we shall not take any action relating to such NVDR units until they are registered as listed securities and allowed to trade on the SET.

I/We hereby appoint the Tender Offer Agent as my/our Attorney to deliver NVDR, arrange the payment procedure and process other necessary matters relevant to the tender offer acceptance and the subscription of newly issued NVDR of ordinary shares by the Tender Offeror.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No.	Transfer Date	Number of shares
<b>Total</b>			

I/We hereby attach the following documents for the tender offer acceptance including evidence of NVDR transfer through Thailand Securities Depository Company Limited (the "TSD") to the account of "KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-000000015-7 or "InnovestX Securities Company Limited for Tender Offer" Account Number 023-000000013-7 and proof of identity in respect to the transferor with certified true copy as indicated in the details of the Tender Offer. Please make the delivery of NVDR of ordinary shares of the Company through the TSD (Scripless Only) to:

Participant Name	Participant Number	Security Trading Account Name	Security Trading Account Number

Before accepting this Tender Offer and subscribing the securities, I/we ☐ wish to receive the Prospectus in form of booklet☐ do not wish to receive the Prospectus

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such tendered securities and such tendered securities are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such tendered securities as beneficial owner(s) thereof free from any and all Encumbrances.

Investments in securities contain certain risks.  
Investors should study the Prospectus before  
making a decision

Signature \_\_\_\_\_ Tender Offeree or  
( \_\_\_\_\_ ) Attorney-in-fact  
Date \_\_\_\_\_

✂ \_\_\_\_\_

**Receipt of Transfer Scripless NVDR and Form for Tender Offer Acceptance of NVDRs of Ngern Tid Lor Public Company Limited and  
Subscription for NVDRs of TIDLOR Holdings Public Company Limited**

Date _____	Receipt no. _____
Kiatnakin Phatra Securities Public Company Limited, and InnovestX Securities Company Limited in the capacity as the Tender Offer Agent has received transfer scripless NVDR and Form for Tender Offer Acceptance of NVDRs of Ngern Tid Lor Public Company Limited and Subscription for NVDRs of TIDLOR Holdings Public Company Limited together with transfer slip through the TSD	
No. _____, totaling _____ units	
from (Mr./Mrs./Miss/Company) _____	
The Offeree will receive the newly issued NVDR ordinary shares of TIDLOR Holdings Public Company Limited by way of depositing the NVDR ordinary shares into securities trading account	
No. _____ account name _____	Participant No. _____
Signature _____ Tender Offer Agent	